

HOCHTIEF Aktiengesellschaft: Veröffentlichung gemäß § 26 Abs. 1 WpHG

12.10.2011

Von der Qatar Holding Luxembourg II S.à r.l., Luxemburg, Großherzogtum Luxemburg, wurde uns am 11. Oktober 2011 gemäß § 27a Abs. 1 WpHG Folgendes mitgeteilt:

'Dear Sirs,

On September 29, 2011, Qatar Holding Luxembourg II S.à r.l., Luxembourg, Grand-Duchy of Luxembourg, notified HOCHTIEF Aktiengesellschaft and the German Federal Financial Supervisory Authority (Bundesanstalt für Finanzdienstleistungsaufsicht) pursuant to section 21 para. 1 WpHG that its voting rights in HOCHTIEF Aktiengesellschaft exceeded the thresholds of 3%, 5% and 10% on September 28, 2011 and amounted to 10.000001% of the voting rights (7,700,001 voting rights) in HOCHTIEF Aktiengesellschaft as per this date.

Against this background, we hereby notify HOCHTIEF Aktiengesellschaft pursuant to section 27a para. 1 WpHG for and on behalf of Qatar Holding Luxembourg II S.à r.l., Luxembourg, Grand-Duchy of Luxembourg, of the following:

I. Aims underlying the acquisition of voting rights

1. The investment in HOCHTIEF Aktiengesellschaft is a long-term investment and serves the implementation of strategic objectives.
2. It is intended to acquire further voting rights within the next 12 months which may be implemented by way of purchases of voting shares or by other means.
3. It is intended to maintain the current representation on the supervisory board of HOCHTIEF Aktiengesellschaft by one person contractually or otherwise related to Qatar Holding Luxembourg II S.à r.l. Otherwise it is not intended to influence the appointment or removal of members of the supervisory or management boards of HOCHTIEF Aktiengesellschaft.
4. It is not intended to aim at a material change of the capital structure of HOCHTIEF Aktiengesellschaft, in particular as regards the ratio between equity financing and debt financing, and the dividend policy.

II. Origin of the funds used for the acquisition of the voting rights

The acquisition of the voting rights was financed with own funds of cash.'